2022/23 Production Year

Australian rainfall deciles
1 April to 30 November 2022
Australian Gridded Climate Data

Rainfall decile ranges

- Highest on record
- 10 — Very much above average
- 8-9 — Above average
- 4-7 — Average
- 2-3 — Below average
- 1 — Very much below average
- Lowest on record

Base period: 1900—Nov 2022

Dataset: AGCD v2

Australian rainfall percentages
1 April to 30 November 2022
Australian Gridded Climate Data

Percentage of mean

- 400%
- 300%
- 200%
- 150%
- 125%
- 100%
- 80%
- 60%
- 40%
- 20%
- 0%

Base period: 1961—1990

Dataset: AGCD v2
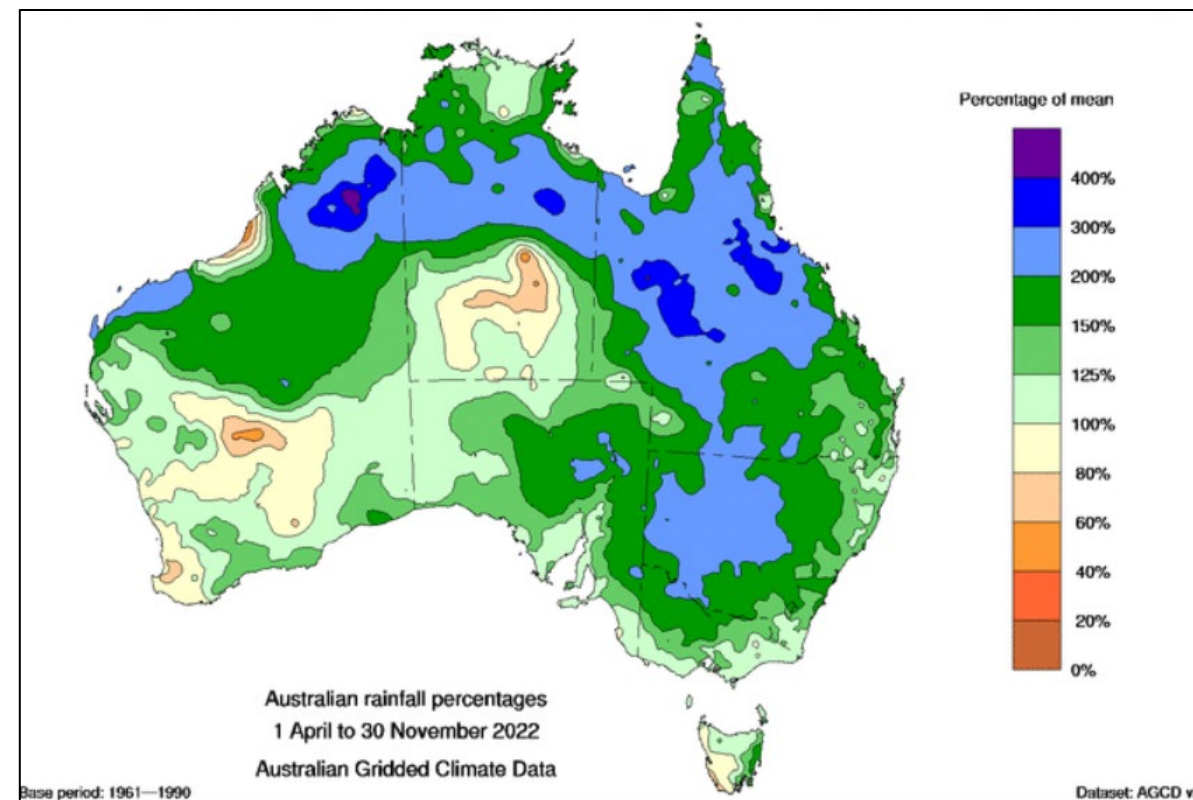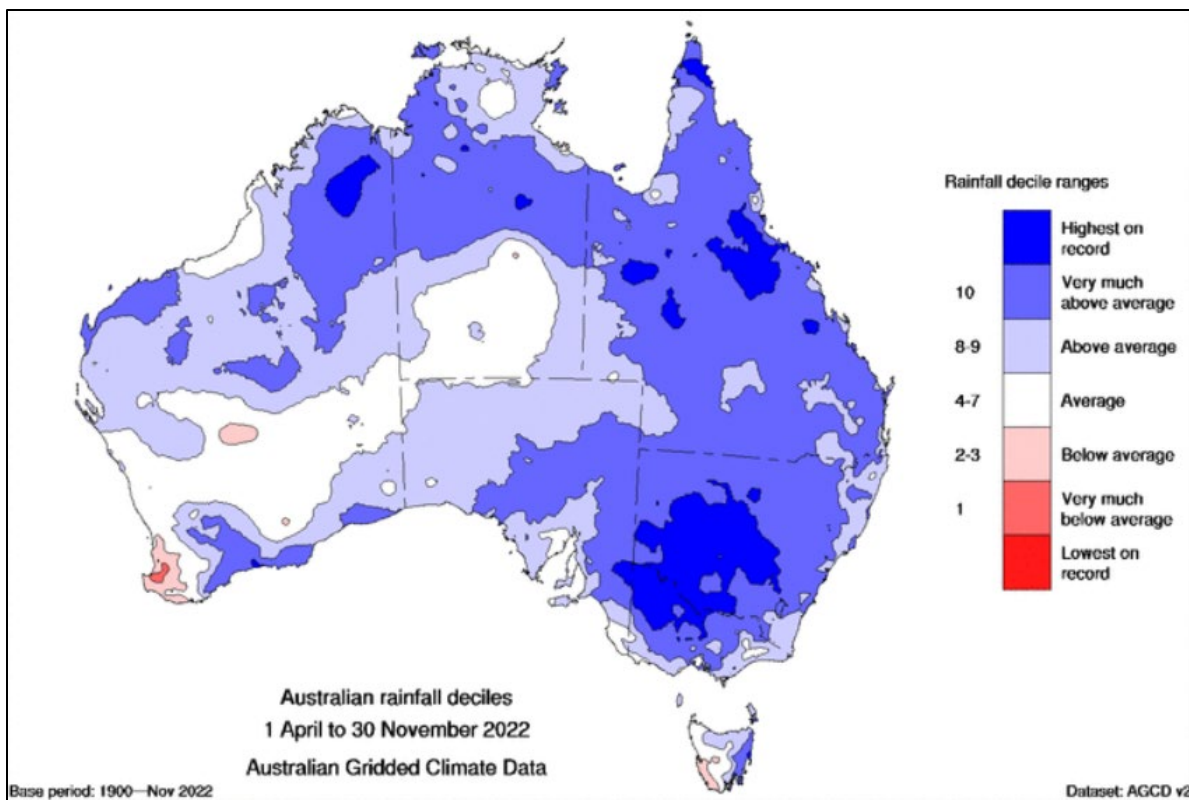
2022/23 State x State Production

Clearly a standout year for production. On the report card…

WA = Geelong Cats – good from the start and never dropped off.

Vic = Carlton – failed when September got near.

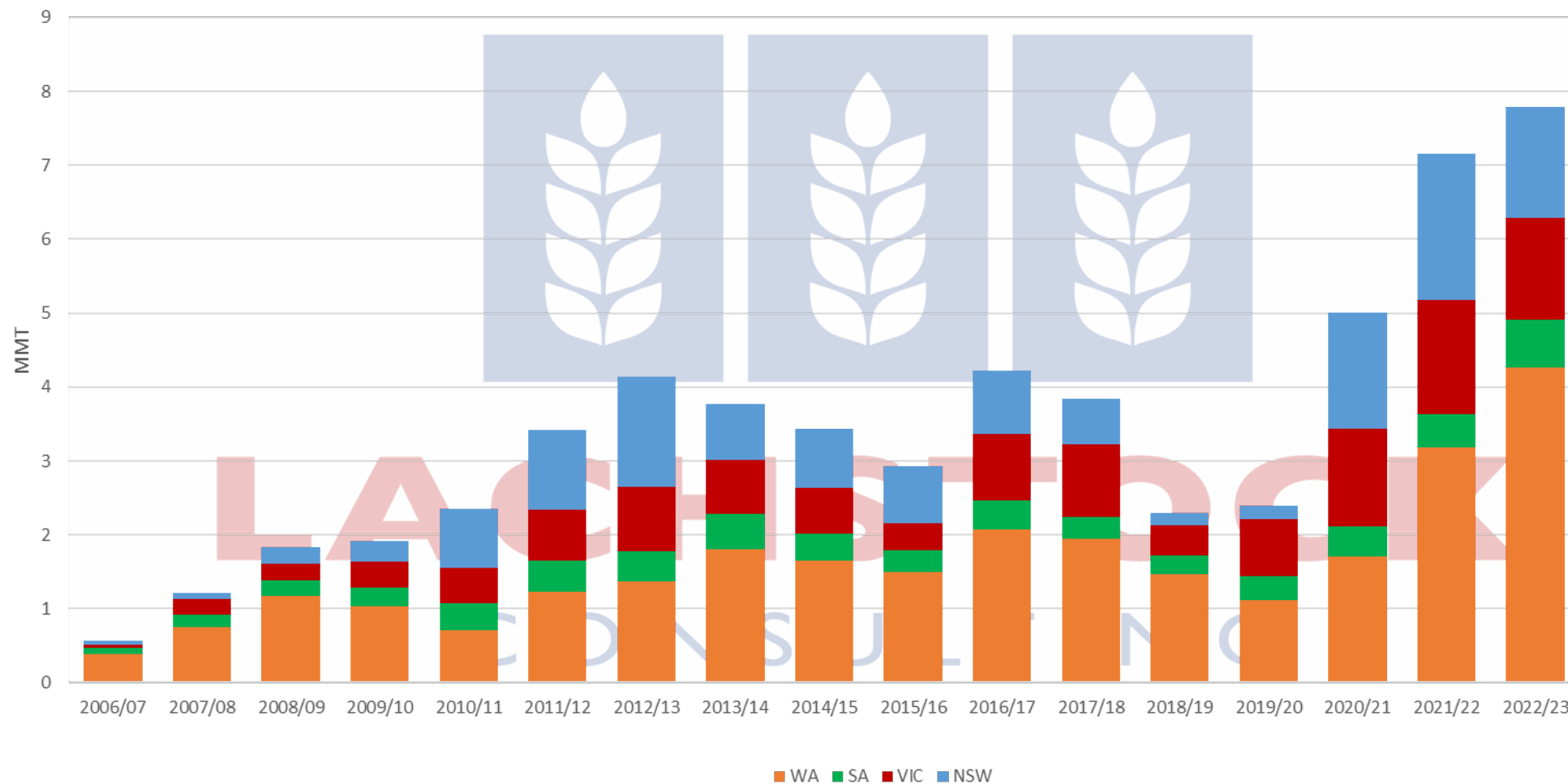SA = Collingwood – didn't put a foot wrong all year. Building.

NSW = Demons – up there but couldn't go back to back.

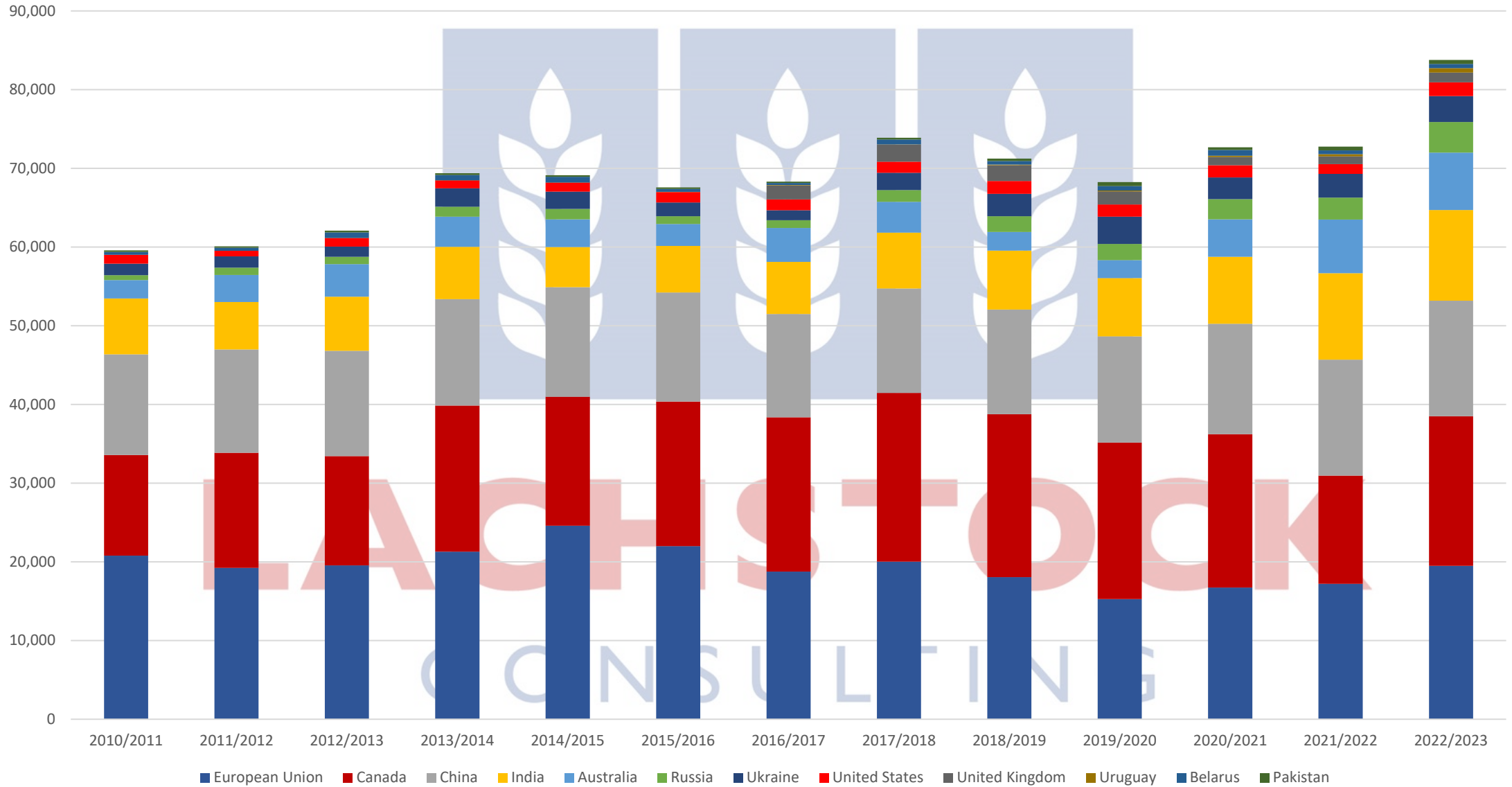| 2022/23	AREA	YIELD	PROD'N
NSW	856	1.76	1,507
VIC	630	2.17	1,367
SA	307	2.14	657
WA	1,986	2.14	4,250
AUS	3,779	2.06	7,781

On a serious note;
- Moisture was the main detractor in NSW & Vic.
- WA & SA really had near perfect seasons.
- No frosts of note country wide given the high soil moisture profiles.
- Crops well fed despite high fertilizer prices.
- Disease impacts limited in the end.
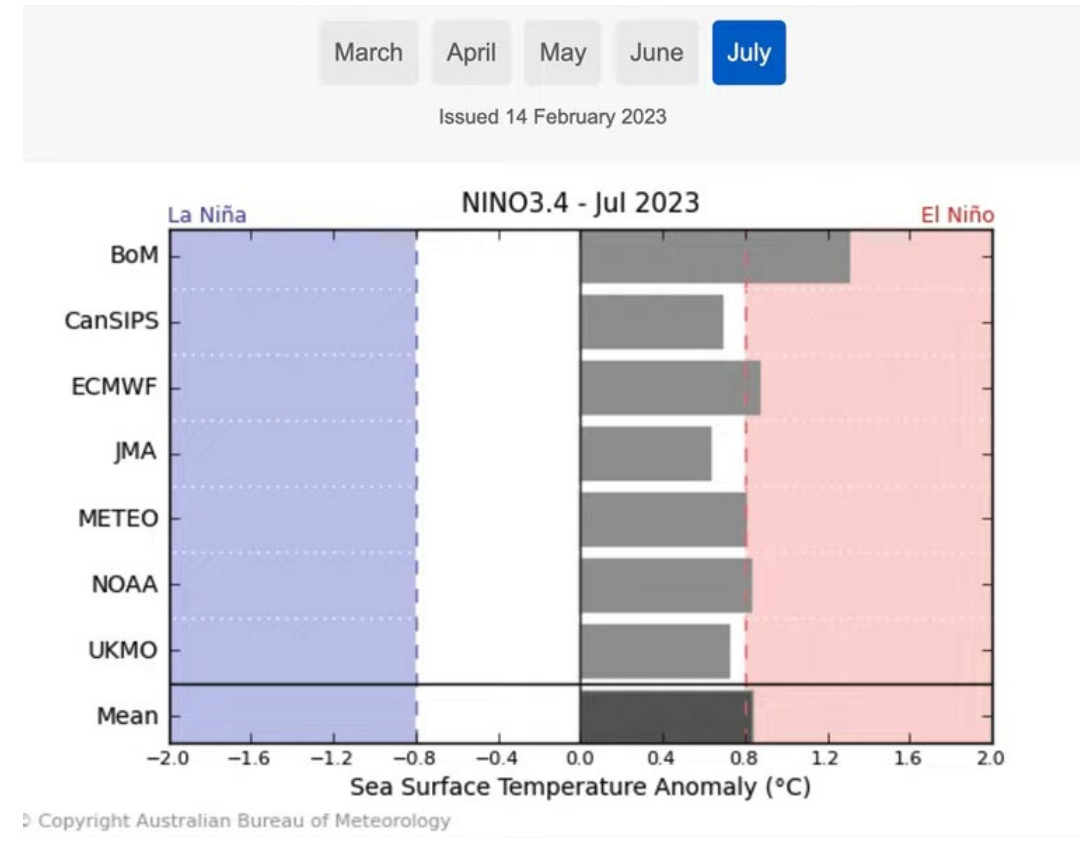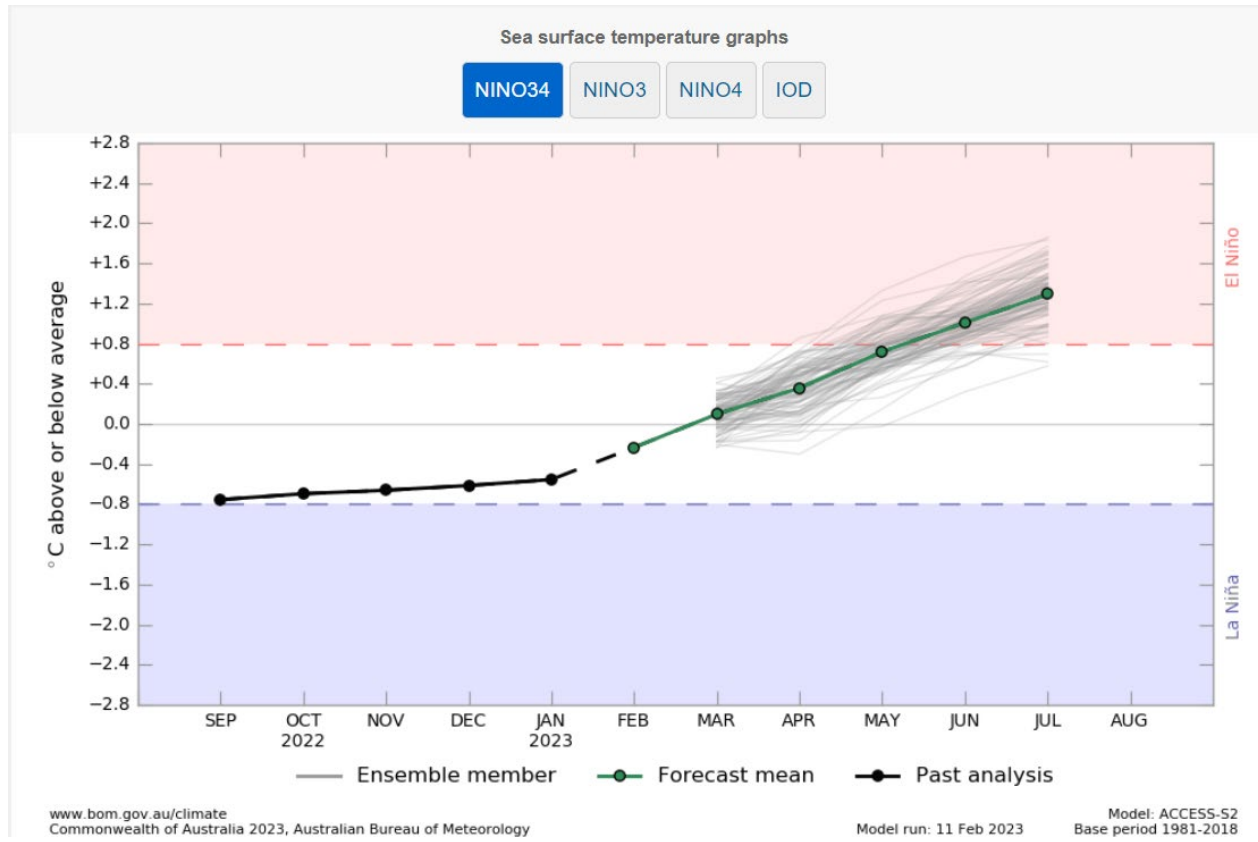- Quality generally very good with the exception of mouldy seed count.
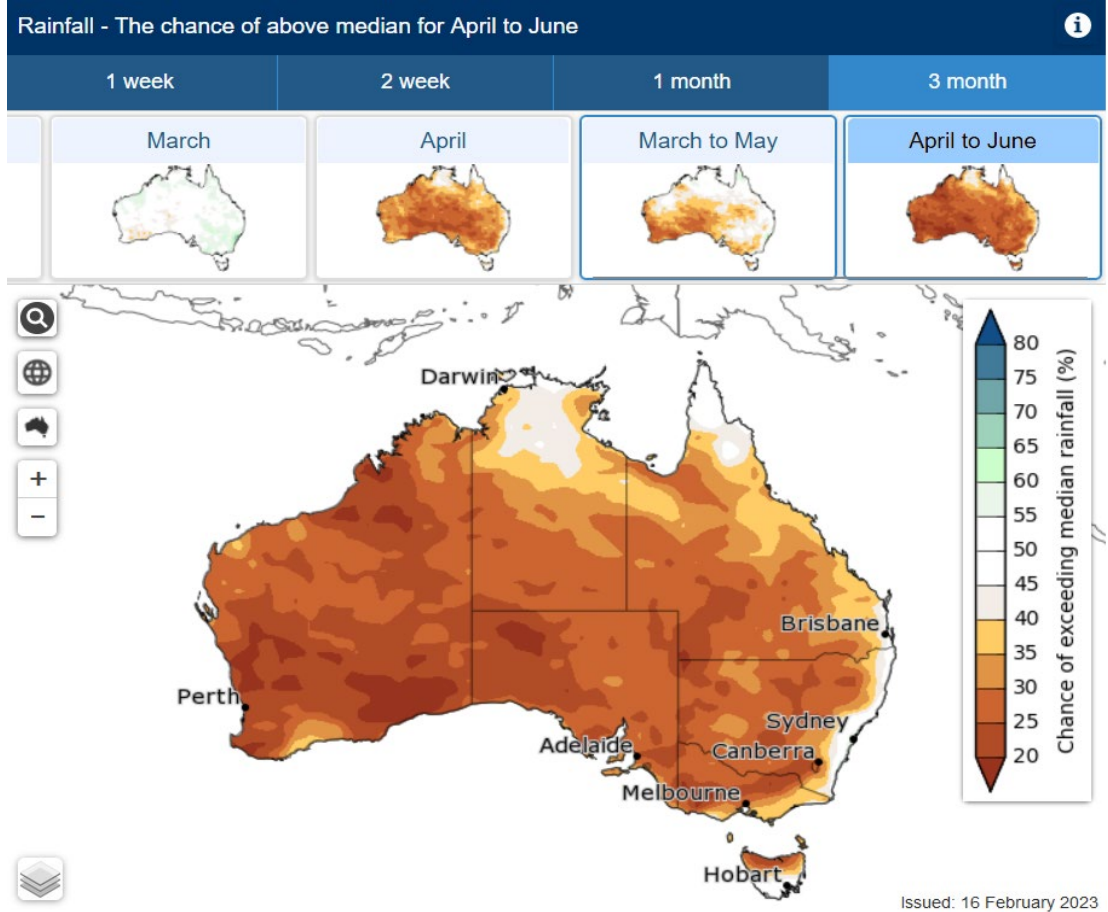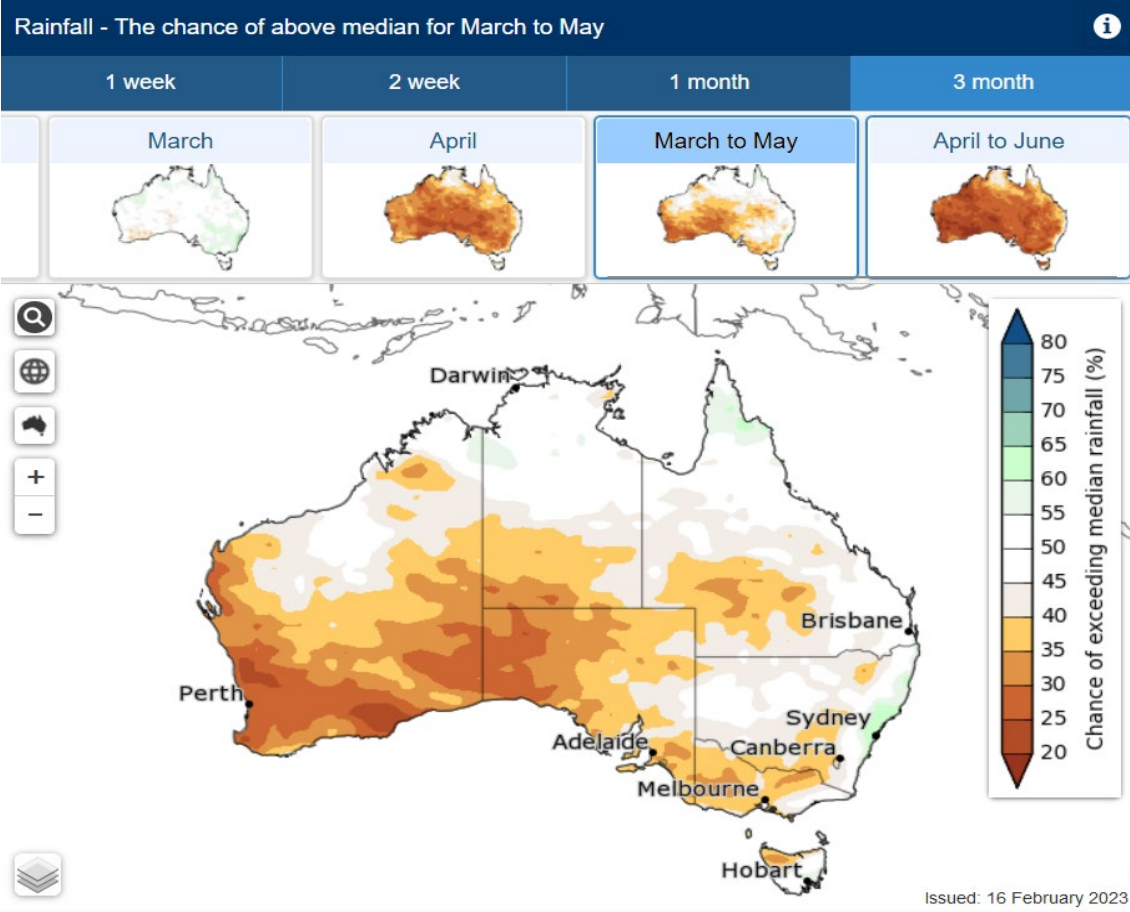
Australian Canola Production
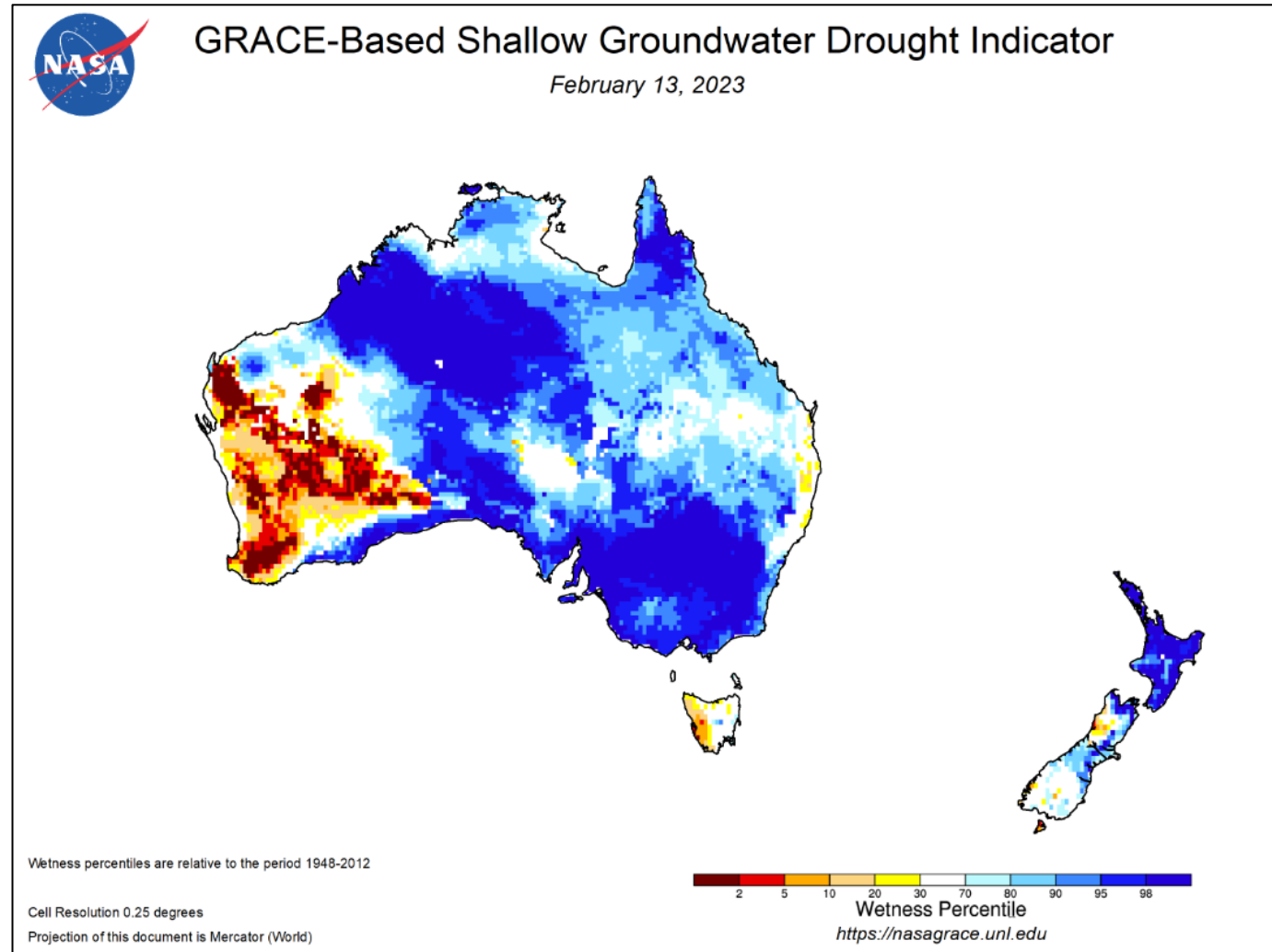
World Canola Production - Supply Response - USDA

Legend: European Union, Canada, China, India, Australia, Russia, Ukraine, United States, United Kingdom, Uruguay, Belarus, Pakistan

2023 Outlook – the end of the triple La Nina

Outlook for 2023-24 – looks like we will be heading into a drier year
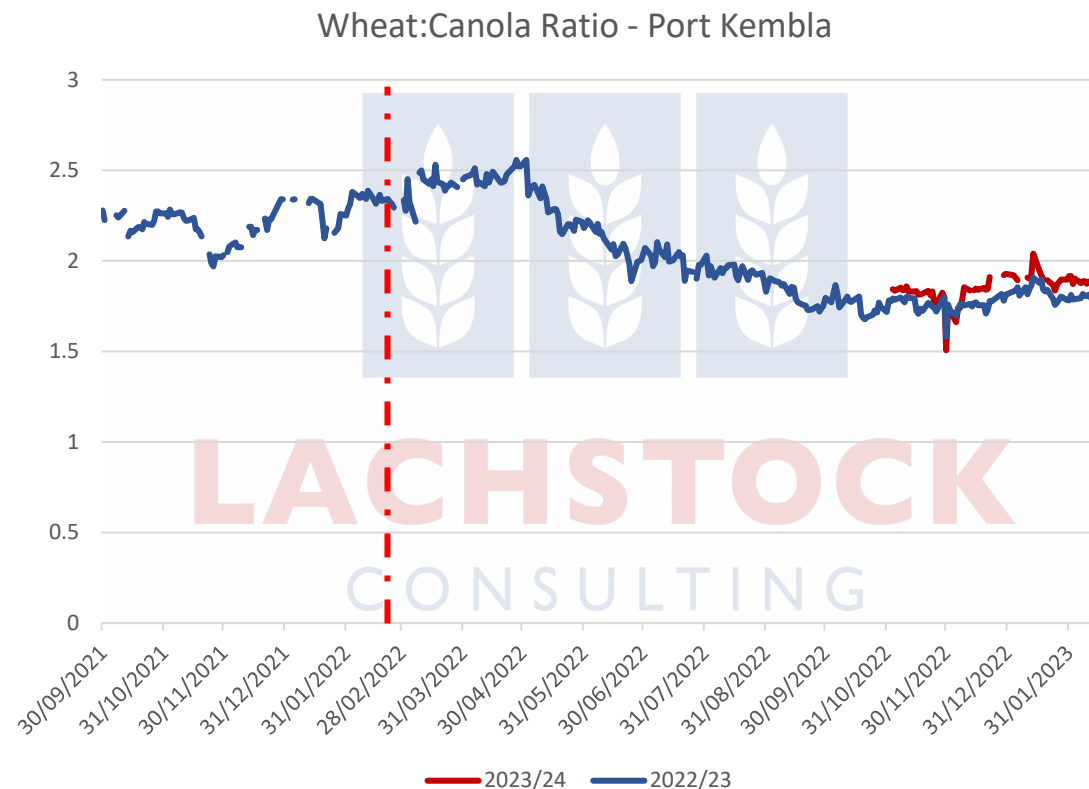
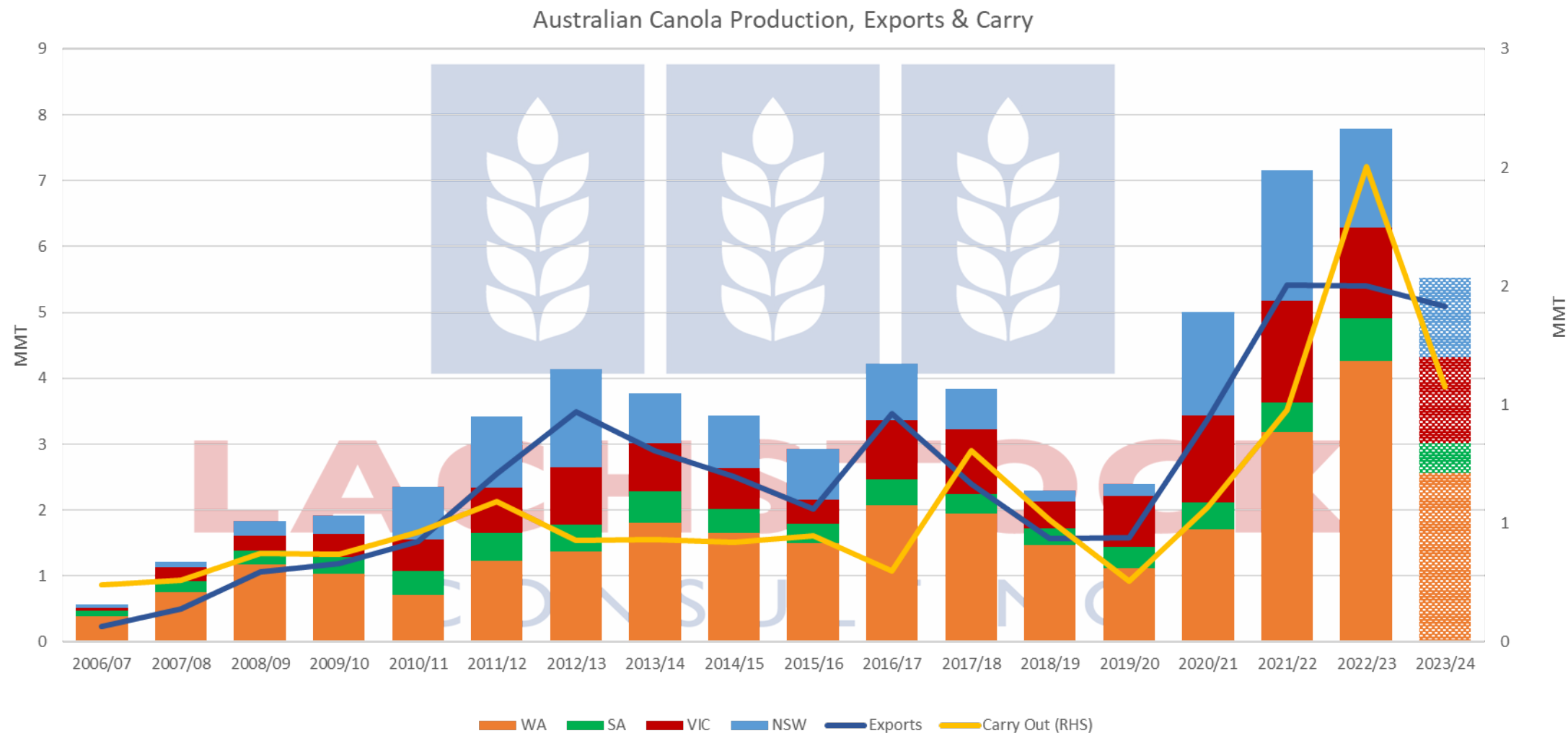# Outlook 2023 – however we have a good moisture profile in the east

State x State Production 2023

- Area projected to decrease off the big year with growing costs, wheat:canola ratio, and drier forecast waning enthusiasm.
- Correction expected to be -7-15% however, and not as pronounced as 2012.
- Full moisture profile, canola performance, strong farm balance sheets and optimistic outlook keeping canola as a staple in the rotation.

Wheat:Canola Ratio - Port Kembla

2023/24	AREA	YIELD	PROD'N	Area Change %
NSW	727	1.65	1,200	-15%
VIC	586	2.23	1,307	-7%
SA	276	1.64	453	-10%
WA	1,788	1.41	2,521	-10%
AUS	3,377	1.62	5,480	-11%

Australian Balance Sheet

Australian Canola Production, Exports & Carry

Legend: WA, SA, VIC, NSW, Exports, Carry Out (RHS)

irc 2023 SYDNEY

16th INTERNATIONAL RAPESEED CONGRESS
24 – 27 September 2023

GLOBAL CROP - GOLDEN OPPORTUNITIES

6 Core Themes

- Diseases and Pests
- Quality and Products
- Agronomy, Physiology and Management
- Genetics, Genomics and Breeding
- End Uses
- Economy and Markets